EXHIBIT 37

1			
2	DARIN T. JUDD (SBN 160475)		
3	Djudd@twsglaw.com ERIC MCFARLAND (SBN 214245)		
	Emcfarland@twsglaw.com THOMPSON, WELCH,		
4	SOROKO & GILBERT LLP 3950 Civic Center Drive, Suite 300		
5	San Rafael, CA 94903 Telephone: 415.448.5000		
6	Facsimile: 415.448.5010		
7	Attorneys for Defendant		
8	WINDSOR SECURITIES, LLC		
9	HENNEFER FINLEY & WOOD, LLP		
10	JOSEPH WOOD [Calif. SBN 103596] 275 Battery Street, Suite 200		
11	San Francisco, California 94111 Telephone: (415) 421-6100		
12	Facsimile: (415) 421-1815 Email: jhcwlaw@yahoo.com		
13	Attorneys for Plaintiff and Counterdefendant,		
14	Carol M. Bitter		
15	UNITED STATES DISTRICT COURT		
16	NORTHERN DISTRICT OF CALIFORNIA		
17	SAN FRANCISCO DIVISION		
18			
19	GREGORY P. BARNES, JR. TRUSTEE OF	Case No. 3:13-cv-01878-WHO	
20	JOHN L. BITTER IRREVOCABLE LIFE INSURANCE TRUST,	STIPULATION AND ORDER TO RELEASE INTERPLEADER FUNDS	
21	Plaintiff,		
22	V.		
23	WINDSOR SECURITIES LLC; PACIFIC LIFE INSURANCE COMPANY; and DOE,	Judge: Hon. William H. Orrick	
24	Defendants.		
25			
26			
27			
28	Case No. 3:13-cv-01878-WHO		
	STIPULATION AND ORDER TO REL	EASE INTERPLEADER FUNDS	
	Z Z Z Z Z Z Z Z Z Z Z Z Z Z Z Z Z Z Z		

Case No. 3:13-cv-01878-WHO

WHEREAS, the claims in this case involve life insurance policy number VF51701770 (the "POLICY") on the life of John L. Bitter, Jr. (the "INSURED"), issued on or about February 8, 2008, by the Pacific Life Insurance Company ("PACIFIC LIFE"), which Policy carried a death benefit of \$2,000,000 (the "DEATH BENEFIT PROCEEDS");

WHEREAS, on or about April 8, 2008, GREGORY BARNES ("BARNES"), acting as the trustee of the John L. Bitter Irrevocable Life Insurance Trust (the "BITTER TRUST") the original owner of the POLICY, CAROL M. BITTER ("BITTER"), the INSURED, and WINDSOR SECURITIES LLC ("WINDSOR") entered into certain written agreements related to the POLICY;

WHEREAS, on or about February 13, 2013, BARNES filed a Complaint in the Superior Court of California, County of Sonoma, Case No. SCV 253206, against WINDSOR, PACIFIC LIFE, and Doe 1 through Doe 20, seeking a declaration that BARNES was entitled to recover at least part of the DEATH BENEFIT PROCEEDS (the "BARNES ORIGINAL COMPLAINT");

WHEREAS, on or about March 29, 2013, PACIFIC LIFE filed a Cross-Complaint against WINDSOR, the BITTER TRUST, and Does 1 through 20 (the "PACIFIC LIFE CROSS-COMPLAINT") in the Superior Court of California, County of Sonoma. As part of the Cross-Complaint, PACIFIC LIFE proffered a deposit of \$2,030,904.11 (the "INTERPLEADER FUNDS") with the Court, which INTERPLEADER FUNDS are comprised of the DEATH BENEFIT PROCEEDS from the POLICY, and accrued interest, and PACIFIC LIFE sought to recover its attorneys fees incurred in the litigation from the INTERPLEADER FUNDS;

WHEREAS, on or about April 24, 2013, WINDSOR filed a notice of removal in the Superior Court of California, County of Sonoma, removing the BARNES ORIGINAL COMPLAINT and PACIFIC LIFE CROSS-COMPLAINT to the United States District Court for the Northern District of California (the "COURT"), Case No. 3:13-cv-01878-WHO (the "BARNES-WINDSOR COURT ACTION");

in the BARNES-WINDSOR COURT ACTION before this COURT;

WHEREAS, BARNES, as the trustee of the BITTER TRUST, BITTER, individually and

as the executor of the Estate of John L. Bitter, Jr. (the "BITTER ESTATE"), and WINDSOR

have asserted various claims and defenses against each other, which claims are currently pending

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Case No. 3:13-cv-01878-WHO

the terms of the SETTLEMENT AGREEMENT.

expenses deducted or to be deducted by the COURT, shall be paid over in trust via check made

payable to the Joseph Wood Attorney-Client Trust Account, and sent to Joseph Wood, Hennefer

BARNES, to receive and disburse a portion of the INTERPLEADER FUNDS in accordance with

Finley & Wood, LLP, 275 Battery Street, Suite 200, San Francisco, CA 94111, counsel for

WHEREAS, on or about June 6, 2013, BARNES, WINDSOR and PACIFIC LIFE filed with the COURT a Stipulation Permitting Interpleader Stake with respect to the INTERPLEADER FUNDS; WHEREAS, on or about June 10, 2013, the COURT entered an Order Granting Stipulation Permitting Interpleader Stake with respect to the INTERPLEADER FUNDS; WHEREAS, on or about June 26, 2013, BARNES, WINDSOR and PACIFIC LIFE filed with the COURT a Stipulation Discharging PACIFIC LIFE and directing distribution Of \$17,500 in attorneys' fees to PACIFIC LIFE from the INTERPLEADER FUNDS; WHEREAS, on or about July 2, 2013, the COURT entered an Order Granting Stipulation Discharging PACIFIC LIFE and directing distribution of \$17,500 in attorneys' fees to PACIFIC LIFE from the INTERPLEADER FUNDS; WHEREAS BARNES as the trustee of the BITTER TRUST, BITTER, individually and as the executor of the Estate of John L. Bitter, Jr. (the "BITTER ESTATE"), and WINDSOR have entered into a Settlement Agreement and Release dated January 29, 2015 ("SETTLEMENT AGREEMENT"); and WHEREAS, BARNES and WINDSOR stipulate and agree that the INTERPLEADER FUNDS, including but not limited to any and all interest accrued thereon, less any fees and

1	1		
2	IT IS STIPULATED AND AGREED:		
3	1 The INTERPLEADER FLINDS	1. The INTERPLEADER FUNDS, including but not limited to any and all interest	
4	accrued thereon less any fees and expenses de	ducted or to be deducted by the COURT, shall be	
5	paid over in trust via check made payable to the	e Joseph Wood Attorney-Client Trust Account,	
6	and sent to Joseph Wood, Hennefer Finley & V	Wood, LLP, 275 Battery Street, Suite 200, San	
7	7 Francisco, CA 94111, counsel for BARNES, to	o receive and disburse a portion of the	
8	8 INTERPLEADER FUNDS in accordance with	the terms of the SETTLEMENT AGREEMENT.	
9	9 IT IS SO STIPULATED:		
10	Dated: February 11, 2015	THOMPSON, WELCH, SOROKO & GILBERT LLP	
11	1		
12		. (0)	
13	3 By	DARIN T. JUDD	
14	4	Attorneys for Respondent WINDSOR SECURITIES, LLC	
15	5		
16	Dated: February 11, 2015	HENNEFER FINLEY & WOOD LLP	
17	7		
18		: /S/	
19	19	JOSEPH WOOD Attorneys for Plaintiff	
20	20	GREGÓRY P. BARNES, JR. TRUSTEE OF JOHN L. BITTER IRREVOCABLE LIFE	
21	21	INSURANCE TRUST	
22			
23	PURSUANT TO STIPULATION, IT	IS SO ORDERED:	
24	Dated: February 13, 2015	W. N.Qe	
25	Ü	VILLIAM H. ORRICK Inited States District Judge	
26			
27			
28		-4-	
	STIPULATION AND ORDER DISMISSING A	LL CLAIMS AND COUNTERCLAIMS	

1 2 3 4	Darin T. Judd (CA SBN 160475) Russell F. Rowen (CA SBN 058178) THOMPSON WELCH SOROKO & GILBERT LLI 3950 Civic Center Drive, Suite 300 San Rafael, California 94903 Telephone: (415) 448-5000 Facsimile: (415) 448-5010 Email: djudd@twsglaw.com	P	
5 6 7 8 9	Lauren S. Antonino (Appearance Pro Hac Vice) THE ANTONINO FIRM LLC Six Concourse Parkway, Suite 2920 Atlanta, Georgia 30328 Telephone: (770) 408-1229 Facsimile: (866) 372-5586 Email: lauren@antoninofirm.com Attorneys for Defendant, Cross-Claimant, and Cross WINDSOR SECURITIES, LLC	s-Defendant	
10 11 12 13 14 15	Joseph Wood (SBN 103596) HENNEFER FINLEY & WOOD, LLP 275 Battery Street, Suite 200 San Francisco, CA 94111 Telephone: (415) 421-6100 Facsimile: (415) 421-1815 Email: jwood@hennefer-wood.com; jhcwlar Attorneys for Defendant, Cross-Defendant, and Cro RONALD M. GOSS, as Trustee of the Joe E. Acker Insurance Trust	ss-Claimant	
16 17	UNITED STATES D NORTHERN DISTRICT OF CALIFORM		
18 19	JOHN HANCOCK LIFE INSURANCE COMPANY (U.S.A.), a Michigan corporation,	Case No.	3:14-cv-04651-WHO
20 21	Plaintiff, vs.	[PROPOSE]	JOINT STIPULATION AND D) ORDER TO VACATE ENT CONFERENCE
22232425	MINDY GOSS, as Trustee of the Joe E. Acker Family Insurance Trust [incorrectly named herein as the "Joe E. Acker Family Trust"], a Georgia resident; and WINDSOR SECURITIES, LLC, a Nevada limited liability company [incorrectly named herein as a "Delaware company"],	SETTLEME	DIVI CUIVEREINCE
26 27	Defendants. AND RELATED CROSS-CLAIMS.		
28	Case No. 3:14-cv-04651-WHO - AMENDED JOINT STIPULATION AND [PROPOSED]	1 - ORDER TO VA	CATE SETTLEMENT CONFERENCE

Case No. 3:14-cy-04651-V

Defendant, Cross-Defendant, and Cross-Claimant RONALD M. GOSS, as Trustee of the Joe E. Acker Family Insurance Trust hereby jointly submit the following:

Defendant, Cross-Defendant, and Cross-Claimant WINDSOR SECURITIES, LLC, and

- 1. On January 25, 2016, the parties RONALD MARK GOSS, as Trustee of the Joe E. Acker Family Insurance Trust, WINDSOR SECURITIES, LLC, each through their respective legal counsel authorized the filing of a "Further Joint Case Management Statement" thereby advising the Court that "the parties have reached a settlement in this matter."
- 2. On January 27, 2016, the Court ordered that the matter be placed on the Dismissal Docket, based upon the finding that: "The parties to the action, by and through their counsel, have advised the Court that they have agreed to a settlement. *See* Dkt. No. 105." [*See* Dkt. No.107.] The settlement agreed to on January 27, 2016 included the specific dollar amounts and the timing of all payments each party would receive from the Interpleader funds.
- 3. On February 22, 2016, the parties through their attorneys submitted a Joint Stipulation to extend the order of Dismissal upon Settlement to March 14, 2016. [See Dkt. No.108.] In this joint stipulation the parties once again confirmed to the Court: "The parties have agreed to a settlement and have been performing the tasks related thereto to complete the settlement and for distribution of the funds interplead with this Court." [See Dkt. No.108, ¶2.] The Court accepted the stipulation and extended the Order of Dismissal to March 14, 2016. [See Dkt. No.109.]
- 4. On March 14, 2016, the attorneys for Windsor Securities filed an Ex Parte Application to further extend the Order of Dismissal Upon Settlement until March 21, 2016, to allow the parties to complete the settlement and for distribution of the funds interplead with this Court. [See Dkt. No.112.]
- 5. On March 21, 2016, the attorneys for Windsor Securities filed a Further Case Management Conference Statement requesting a Mandatory Settlement Conference through the Court. [See Dkt. No.115.] On March 22, 2016, the Court ordered the parties to a Mandatory Settlement Conference through Hon. Judge Jon S. Tigar. [See Dkt. No.117.] Thereafter, on March 29, 2016, the Court ordered the parties to a Mandatory Settlement Conference through Magistrate Judge Donna Ryu.

1	[See Dkt. No.118.] On March 30, 2016,	Magistrate Judge Ryu scheduled a Mandatory Settlement	
2	Conference for April 25, 2016. [See Dkt. No.118.]		
3	6. On April 7, 2016, the par	ties filed with the Court a "Stipulation and Order [Proposed] to	
4	Release Interpleader Funds that confirmed a signed Settlement Agreement and Release dated March 28		
5	2016. [See Dkt. No.120.] On April 11,	2016, the Court granted the order to release the Interpleader	
6	Funds based upon the parties' settlemen	t. [See Dkt. No.121.]	
7	7. On April 15, 2016, legal	counsel for Windsor Securities, LLC notified that clerk for	
8	Magistrate Judge Ryu that the parties ha	d settled the case and would not be appearing for the Mandator	
9	Settlement Conference.		
10	8. Based upon the preceding	g, the parties request that the Court vacate the Mandatory	
11	Settlement Conference scheduled for Ap	oril 25, 2016.	
12	IT IS SO STIPULATED.		
13		Respectfully submitted,	
14	Dated: April 22, 2016	THOMPSON, WELCH, SOROKO & GILBERT, LLP	
15		By: /S/ Darin T. Judd	
16		Attorneys for Defendant, Cross-Claimant, and	
17		Cross-Defendant WINDSOR SECURITIES, LLC	
18			
19	Dated: April 22, 2016	HENNEFER FINLEY & WOOD, LLP	
20		By:/S/	
21		Joseph Wood Attorneys for Defendant, Cross-Defendant, and	
22		Cross-Claimant RONALD GOSS, as Trustee of the Joe E. Acker	
23		Family Insurance Trust	
24		Service Control of the Control of th	
25	PURSUANT TO STIPULATIO	ON, IT IS SO ORDERED.	
26	Dated: <u>April 22</u> , 2016	Hon Donna M Ray Judge Donna M. Ryu	
27		United States District Magistrate Judge	
28		AN DISTRICT OF CO.	
	Case No. 3:14-cv-04651-WHO AMENDED JOINT STIPULATION AND F	- 3 - PROPOSED] ORDER TO VACATE SETTLEMENT CONFERENCE	

ATTESTATION OF FILER I, Darin T. Judd, hereby attest that concurrence in the filing of the document has been obtained from each of the other signatories. Dated: April 22, 2016 THOMPSON, WELCH, SOROKO & GILBERT, LLP By:_ Darin T. Judd Attorneys for Defendant, Cross-Claimant, and Cross-Defendant WINDSOR SECURITIES, LLC Case No. 3:14-cv-04651-WHO AMENDED JOINT STIPULATION AND [PROPOSED] ORDER TO VACATE SETTLEMENT CONFERENCE

1	Darin T. Judd (SBN 160475)	
2	darin@twsglaw.com Amy Leung (SBN 280318)	
3	amy@twsglaw.com THOMPSON, WELCH, SOROKO & GILBERT,	LLP
4	3950 Civic Center Drive, Suite 300 San Rafael, CA 94903	
5	Telephone: (415) 448-5000 Facsimile: (415) 448-5010	
6 7 8 9	Lauren S. Antonino (Appearance Pro Hac Vice) THE ANTONINO FIRM LLC Six Concourse Parkway, Suite 2920 Atlanta, Georgia 30328 Telephone: (770) 408-1229 Facsimile: (866) 372-5586 Email: lauren@antoninofirm.com Attorneys for Defendant, Cross-Claimant, and Crowindson Securities, LLC	oss-Defendant
11 12 13 14	HENNEFER FINLEY & WOOD, LLP JOSEPH WOOD [Calif. SBN 103596] 275 Battery Street, Suite 200 San Francisco, California 94111 Telephone: (415) 421-6100 Facsimile: (415) 421-1815	
15 16	Attorneys for Defendant, Cross-Claimant, and Cro MARIA ANA GORDILLO, as Trustee of the Erw	
17	UNITED STATES DI	STRICT COURT
18	NORTHERN DISTRICT OF CALIFOR	RNIA, SAN FRANCISCO DIVISION
19	PACIFIC LIFE INSURANCE COMPANY	Case No. 3:14-cv-03713 WHO
20	Plaintiff,	AMENDED JOINT STIPULATION AND
21	VS.	[PROPOSED] ORDER TO VACATE SETTLEMENT CONFERENCE
22	MARIA ANA GORDILLO, as Trustee of the	
23 24	Erwin A. Collins Family Insurance Trust – 2008; and WINDSOR SECURITIES, LLC, a Nevada limited liability company,	
25	Defendants.	
26		
27		
28	Case No. 3:13-cv-03713-WHO	

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Defendant, Cross-Defendant, and Cross-Claimant WINDSOR SECURITIES, LLC, and Defendant, Cross-Defendant, and Cross-Claimant MARIA ANA GORDILLO, as Trustee of the Erwin A. Collins Family Insurance Trust – 2008 hereby jointly submit the following:

- 1. On January 25, 2016, the parties MARIA ANA GORDILLO, as Trustee of the Erwin A. Collins Family Insurance Trust 2008, WINDSOR SECURITIES, LLC, each through their respective legal counsel authorized the filing of a "Further Joint Case Management Statement" thereby advising the Court that "the parties have reached a settlement in this matter."
- 2. On January 27, 2016, the Court ordered that the matter be placed on the Dismissal Docket, based upon the finding that: "The parties to the action, by and through their counsel, have advised the Court that they have agreed to a settlement. *See* Dkt. No. 78." [*See* Dkt. No.80.] The settlement agreed to on January 25, 2016 included the specific dollar amounts and the timing of all payments each party would receive from the Interpleader funds.
- 3. On February 22, 2016, the parties through their attorneys submitted a Joint Stipulation to extend the order of Dismissal upon Settlement to March 14, 2016. [See Dkt. No.81.] In this joint stipulation the parties once again confirmed to the Court: "The parties have agreed to a settlement and have been performing the tasks related thereto to complete the settlement and for distribution of the funds interplead with this Court." [See Dkt. No.81, ¶2.] The Court accepted the stipulation and extended the Order of Dismissal to March 14, 2016. [See Dkt. No.82.]
- 4. On March 14, 2016, the attorneys for Windsor Securities filed an Ex Parte Application to further extend the Order of Dismissal Upon Settlement until March 21, 2016, to allow the parties to complete the settlement and for distribution of the funds interplead with this Court. [See Dkt. No.85.]
- 5. On March 21, 2016, the attorneys for Windsor Securities filed a Further Case Management Conference Statement requesting a Mandatory Settlement Conference through the Court. [See Dkt. No.88.] On March 22, 2016, the Court ordered the parties to a Mandatory Settlement Conference through Hon. Judge Jon S. Tigar. [See Dkt. No.90.] Thereafter, on Case No. 3:13-cv-03713-WHO

1	1 March 29, 2016, the Court ordered the parties to	a Mandatory Settlement Conference through		
2	Magistrate Judge Donna Ryu. [See Dkt. No.91.] On March 30, 2016, Magistrate Judge Ryu			
3	3 scheduled a Mandatory Settlement Conference for	scheduled a Mandatory Settlement Conference for April 25, 2016. [See Dkt. No.92.]		
4	6. On April 15, 2016, the parties file	d with the Court a "Stipulation and Order		
5	5 [Proposed] to Release Interpleader Funds that co	nfirmed a signed Settlement Agreement and		
6	6 Release dated April 15, 2016. [See Dkt. No.93.]	On April 18, 2016, the Court granted the order		
7	7 to release the Interpleader Funds based upon the	parties' settlement. [See Dkt. No.94.]		
8	7. On April 15, 2016, legal counsel f	for Windsor Securities, LLC notified that clerk		
9	9 for Magistrate Judge Ryu that the parties had sett	tled the case and would not be appearing for the		
10	10 Mandatory Settlement Conference.			
11	8. Based upon the preceding, the par	rties request that the Court vacate the Mandatory		
12	12 Settlement Conference scheduled for April 25, 20	016.		
13	13 IT IS SO STIPULATED.			
14		Respectfully submitted,		
15		THOMPSON, WELCH, SOROKO &		
16	16			
17		By: /S/ Darin T. Judd		
18	18	Attorneys for Defendant, Cross-Claimant, and Cross-Defendant		
19	19	WINDSOR SECURITIES, LLC		
20	20 Dated: April 22, 2016	HENNEFER FINLEY & WOOD, LLP		
21	21			
22	22	By: /S/ Joseph Wood		
23		Attorneys for Defendant, Cross-Defendant, and Cross-Claimant		
24	24	MARIA ANA GORDILLO, as Trustee of the Erwin A. Collins Family Insurance		
25	25	Trust – 2008		
26	26			
27	27			
28	28 Case No. 3:13-cv-03713-WHO			

		ATES DISTRICT
1		
2	PURSUANT TO STIPULA	ATION, IT IS SO ORDERED.
3	Dated: <u>April 22</u> , 2016	
4		Hon. Donna M. Ryn Judge Donna United States District Vlagistrate Judge
5		Hon. Donna M. Ryu Judge Donna M. Ryu United States District Vagistrate Judge
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Case No. 3:13-cv-03713-WHO

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ATTESTATION OF FILER I, Darin T. Judd, hereby attest that concurrence in the filing of the document has been obtained from each of the other signatories. Dated: April 22, 2016 THOMPSON, WELCH, SOROKO & GILBERT, LLP By: Darin T. Judd Attorneys for Defendant, Cross-Claimant, and Cross-Defendant WINDSOR SECURITIES, LLC Case No. 3:13-cv-03713-WHO

AMENDED JOINT STIPULATION & [PROPOSED] ORDER TO VACATE SETTLEMENT CONFERENCE

1 2 3 4 5 6 7 7	Darin T. Judd (SBN 160475) Russell F. Rowen (SBN 58178) THOMPSON WELCH SOROKO & GILBERT, LL 3950 Civic Center Drive, Suite 300 San Rafael, CA 94903 Telephone: (415) 448-5000 Facsimile: (415) 448-5010 Email: djudd@twsglaw.com rrowen@twsglaw.com Attorneys for Plaintiff WINDSOR SECURITIES, LLC	P
8	UNITED STATES D	ISTRICT COURT
9	NORTHERN DISTRICT OF CALIFOR	RNIA, SAN FRANCISCO DIVISION
10 11	WINDSOR SECURITIES, LLC, a Nevada limited liability company,	Case No. 3:15-cv-00075-WHO EX PARTE APPLICATION AND
12	Plaintiff,	ORDER TO FURTHER EXTEND THE ORDER OF DISMISSAL
13	VS.	UPON SETTLEMENT
14151617	THE ROBERT S. COPPOCK IRREVOCABLE LIFE INSURANCE TRUST; and ELIZA L. COPPOCK, as Trustee of the Robert S. Coppock Irrevocable Life Insurance Trust - 2008, Defendants.	
18	Plaintiff WINDSOR SECURITIES, LLC, he	reby applies and requests as follows:
19	1. On January 14, 2016, this Court enter	red an Order of Dismissal Upon Settlement (Dkt.
20	No. 38) in this action.	
21	2. The parties have agreed to a settlement	nt and have been performing the tasks related
22	thereto to complete the settlement.	
23	3. On February 24, 2016, this Court ente	ered an Order to Extend the Order of Dismissal
24	Upon Settlement until March 14, 2016 (Dkt. No. 40)	in this action.
25	4. The parties have agreed upon the fina	l terms in the written settlement agreement and
26	WINDSOR SECURITIES, LLC, has signed and sub	mitted the executed document to legal counsel for
27	the Trustee of the Robert S. Coppock Irrevocable Li	fe Insurance Trust, and WINDSOR SECURITIES,
28	LLC, is awaiting the execution and delivery of the w	ritten settlement agreement by ELIZA L.
-	Case No. 3:15-cv-00075-WHO - EX PARTE APPLICATION A	

1	COPPOCK, Trustee of the	Robert S. Coppock Irrevocable Life Insurance Trust – 2008.
2	5. Subject to the	ne Court's approval, WINDSOR SECURITIES, LLC, requests that the Court
3	extend the Order of Dismis	sal Upon Settlement until March 21, 2016, to allow the parties to complete
4	the settlement and for distri	bution of the funds interplead with this Court.
5	5	Respectfully submitted,
6	Dated: March 16, 2016	THOMPSON, WELCH, SOROKO & GILBERT, LLP
7	,	
8	3	By: <u>/s/ Darin T. Judd</u> Darin T. Judd
9		Attorneys for Plaintiff WINDSOR SECURITIES, LLC
10	III	
11	PURSUANT TO T	THE EX PARTE APPLICATION, IT IS SO ORDERED.
12	Dated: March 17	2016 N. H.Qe
13		Hon. William H. Orrick United States District Judge
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	Case No. 3:15-cv-00075-WHO	- 2 -
ŀ		X PARTE APPLICATION AND ORDER TO

			Page 17 of 23
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WINDSOR SECURITIES LLC	ROBERT S. COF Robert S. Cop	pock Irrevocable	
Date:	Insu	rance Trust	
By:	Date: 4	8/2016	

Robert S. Corrock, as Trustee in the Robert S. Coppock Irrevocable Life Insurance Trust By: Date: 6/8/2016 Name: Steven G. Prusky Title: President/Director MFIP (Delaware) Manager Robert S. Corrock, as Trustee in the Robert S. Coppock Irrevocable Life Insurance Trust By: 6/8/2016 Name: ROBERT S. COPPOCK Title: Trustee

Robert S. Coppock

Date: 6-8-16
Name: Robert S Copposit
CONFIDENTIAL

PLAINTIFF 019026

APPROVED AS TO FORM:

THOMPSON, WELCH, SOROKO & GILBERT LLP

HENNEFER FINLEY & WOOD, LLP

Name: Darin T. Judd

Attorneys for WINDSOR SECURITIES LLC

Date: JUNE 29, 2016

Ву: —

Name: Joseph Wood Attorneys for ROBERT S. COPPOCK, as Trustee of the Robert S. Coppock Irrevocable

Life Insurance Trust

-12-

1 2	Darin T. Judd (SBN 160475) Russell F. Rowen (SBN 58178) THOMPSON WELCH SOROKO & GILBERT, LL	P	
3	3950 Civic Center Drive, Suite 300 San Rafael, CA 94903		
4	Telephone: (415) 448-5000 Facsimile: (415) 448-5010 Email: djudd@twsglaw.com		
5	rrowen@twsglaw.com		
6	Attorneys for Plaintiff WINDSOR SECURITIES, LLC		
7	.,		
8	UNITED STATES D	ISTRICT COURT	
9	NORTHERN DISTRICT OF CALIFOR	RNIA, SAN FRANCISCO DIVISION	
10	WINDSOR SECURITIES, LLC, a Nevada	Case No. 3:15-cv-00080-WHO	
11	limited liability company,	EX PARTE APPLICATION AND	
12	Plaintiff,	ORDER TO FURTHER EXTEND THE ORDER OF DISMISSAL	
13	VS.	UPON SETTLEMENT	
14	JANE ANN STAMATOV FAMILY INSURANCE TRUST; and LARRY L.		
15 16	DAVIDSON as Trustee of the Jane Ann Stamatov Family Insurance Trust,		
17	Defendants.		
18	Plaintiff WINDSOR SECURITIES, LLC, he	reby applies and requests as follows:	
19	1. On January 14, 2016, this Court enter	red an Order of Dismissal Upon Settlement (Dkt.	
20	No. 35) in this action.		
21	2. The parties have agreed to a settlement	nt and have been performing the tasks related	
22	thereto to complete the settlement.		
23	3. On February 24, 2016, this Court ente	ered an Order to Extend the Order of Dismissal	
24	Upon Settlement until March 14, 2016 (Dkt. No. 37)	in this action.	
25	4. The parties have agreed upon the fina	al terms in the written settlement agreement and	
26	WINDSOR SECURITIES, LLC, has signed and sub	mitted the executed document to legal counsel for	
27	the Trustee of the Jane Ann Stamatov Family Insura	nce Trust, and WINDSOR SECURITIES, LLC, is	
28	awaiting the execution and delivery of the written se	ttlement agreement by LARRY L. DAVIDSON,	
	Case No. 3:15-cv-00080-WHO - : EX PARTE APPLICATION A	1 - NDORDER TO	
- 1		-	

1	Trustee of the Jane Ann Stamatov Family Insuran	ce Trust.
2	5. Subject to the Court's approval, W	INDSOR SECURITIES, LLC, hereby requests that
3	the Court extend the Order of Dismissal Upon Se	ttlement until March 21, 2016, to allow the parties to
4	4 complete the settlement and for distribution of the	e funds interplead with this Court.
5	5 I	Respectfully submitted,
6	6 Dated: March 14, 2016	THOMPSON, WELCH, SOROKO & GILBERT, LLP
7		
8		By: <u>/s/ Darin T. Judd</u> Darin T. Judd
9	9	Attorneys for Plaintiff WINDSOR SECURITIES, LLC
10	10	
11	PURSUANT TO THE EX PARTE APP	LICATION, IT IS SO ORDERED.
12	ll .	W. 4.00
13	Dated: <u>March 17</u> , 2016	Hon. William H. Orrick
14	14	United States District Judge
15	15	
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	Case No. 3:15-cv-00080-WHO	-2-
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WINDSOR SECURITIES LLC

LARRY L. DAVIDSON, as Trustee of the Jane Ann Stamatov Family Insurance Trust

Date: _	
Ву:	
Name:	Steven G. Prusky

Name: Steven G. Prusky Title: President/Director

MFIP (Delaware) Manager

Date: 103-2013916

Name: LARKY L. DAVIDSON

Title: Trustee

Jane Ann Stamatov

Date:

By: _

Name: John Stamatov

Title: Power of Attorney



WINDSOR SECURITIES LLC

LARRY L. DAVIDSON, as Trustee of the Jane Ann Stamatov Family Insurance Trust

Date:	Date: By: Name: LARRY L. DAVIDSON Title: Trustee	
Name: Steven G. Prusky Title: President/Director MFIP (Delaware) Manager		

Jane Ann Stamatov

Date: Za Man 2016

By: John Stamator P'A for Jane Stamator

Name: John Stamator

Title: Power of Attorney

APPROVED AS TO FORM:

THOMPSON, WELCH, SOROKO & GILBERT LLP

Date: 2共

Name: Darin T. Jude

Attorneys for WINDSOK SECURITIES LLC

HENNEFER FINLEY & WOOD, LLP

Date: _______By: ______

Name: Joseph Wood

Attorneys for LARRY L. DAVIDSON, as Trustee of the Jane Ann Stamatov Family

Insurance Trust